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西部水泥

WEST CHINA CEMENT LIMITED

中國西部水泥有限公司

(Incorporated in Jersey with limited liability, with registered number 94796)

(Stock Code: 2233)

to the holders of its outstanding

4.95% SENIOR NOTES DUE 2026

(Stock Code: 40756/ISIN: XS2346524783/Common Code: 234652478)

(THE “2026 NOTES”)

SETTLEMENT OF THE TENDER OFFER

Reference is made to the announcements of the Company dated February 2, 2026 and February 9, 2026 (together, the “**Announcements**”) in respect of the Tender Offer. Capitalized terms used but not defined herein shall have the meanings given to them in the Announcements and the Offer to Purchase, which are available on the Transaction Website <https://projects.sodali.com/westchinacement>.

The Company hereby announces that payment of the Tender Consideration to the Eligible Holders whose 2026 Notes were validly tendered in the Tender Offer and accepted for purchase by the Company was made on February 11, 2026.

Following the settlement of the Tender Offer, US\$51,976,000 in aggregate principal amount of the 2026 Notes will remain outstanding, all of which will be redeemed in full on March 6, 2026 as disclosed in the announcement of the Company on February 2, 2026 in relation to early redemption in full of the 2026 Notes. Following the redemption of such remaining outstanding 2026 Notes in full and the cancellation thereof, no 2026 Notes will remain in issue. Application will be made to The Stock Exchange of Hong Kong Limited for withdrawal of listing of the 2026 Notes.

FURTHER DETAILS

The terms and conditions of the Tender Offer are more fully described in the Offer to Purchase. For additional information regarding the Tender Offer, Eligible Holders should refer to the Offer to Purchase. Contact information for Sodali & Co Limited, the Information and Tender Agent are as follows: telephone: +44 20 4513 6933/+852 2319 4130/+1 203 658 9457 and email: westchinacement@investor.sodali.com. The Transaction Website is at: <https://projects.sodali.com/westchinacement>.

GENERAL

The distribution of the Offer to Purchase is restricted by law in certain jurisdictions. Persons who come into possession of the Offer to Purchase are required to inform themselves of and to observe any of these restrictions. The Offer to Purchase does not constitute, and may not be used in connection with, an offer to buy 2026 Notes or New Notes or a solicitation to sell 2026 Notes by anyone in any jurisdiction in which such an offer or solicitation is not authorized or in which the person making such an offer or solicitation is not qualified to do so or to any person to whom it is unlawful to make an offer or a solicitation. The Company will not accept any responsibility for any violation by any person of the restrictions applicable in any jurisdiction.

By the order of the Board
West China Cement Limited
Zhang Jimin
Chairman

Hong Kong, February 11, 2026

As at the date of this announcement, the executive Directors are Mr. Zhang Jimin, Mr. Cao Jianshun, Mr. Chu Yufeng and Ms. Wang Rui, the non-executive Directors are Mr. Ma Zhaoyang, Mr. Wang Zhixin and Mr. Wang Manbo, and the independent non-executive Directors are Mr. Lee Kong Wai, Conway, Mr. Tam King Ching, Kenny, Mr. Zhu Dong, Mr. Feng Tao and Mr. Lau Ka Keung.