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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**西部水泥**

**WEST CHINA CEMENT LIMITED**

**中國西部水泥有限公司**

*(Incorporated in Jersey with limited liability, with registered number 94796)*

**(Stock Code: 2233)**

**US\$300,000,000 10.500% SENIOR NOTES DUE 2029**

**(Stock Code: 40080)**

*Sole Global Coordinator, Sole Lead Manager and Sole Bookrunner*

**J.P. Morgan**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in US\$300,000,000 10.500% senior notes due 2029 (the “**Notes**”) issued by West China Cement Limited (the “**Company**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of

Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum of the Company relating thereto dated February 2, 2026. The listing of and permission to deal in the Notes are expected to become effective on February 12, 2026.

By the order of the Board  
**West China Cement Limited**  
**Zhang Jimin**  
*Chairman*

Hong Kong, February 11, 2026

*As at the date of this announcement, the executive Directors are Mr. Zhang Jimin, Mr. Cao Jianshun, Ms. Wang Rui and Mr. Chu Yufeng, the non-executive Directors are Mr. Ma Zhaoyang, Mr. Wang Manbo and Mr. Wang Zhixin, and the independent non-executive Directors are Mr. Lee Kong Wai, Conway, Mr. Zhu Dong, Mr. Tam King Ching, Kenny, Mr. Feng Tao and Mr. Lau Ka Keung.*