西部水泥

WEST CHINA CEMENT LIMITED

中國西部水泥有限公司

(Incorporated in Jersey with limited liability, with registered number 94796)

(Stock Code: 2233)

PROFIT WARNING

This announcement is made by West China Cement Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026, the Group expects to record a decrease in its profit attributable to the owners of the Company for the six months ended 30 June 2026 in the range of approximately RMB374.2 million to RMB411.6 million, representing a decrease of approximately 45% to 50%, as compared to the profit attributable to the owners of the Company of approximately RMB748.3 million recorded for the six months ended 30 June 2025, the corresponding period of 2025.

The Board considers that the above decrease in expected profit attributable to the owners of the Company for the six months ended 30 June 2026, as compared with the corresponding period of 2025, was primarily attributable to the net effect of (i) the decrease in profit in the People's Republic of China (the "**PRC**") resulting from the decrease in the average selling price and sales volume of the Group's cement products in the PRC; and (ii) the increase in overseas profit due to the increase in the overseas cement sales volume and revenue during the six months ended 30 June 2026.

The information contained in this announcement represents a preliminary estimation and assessment by the Board with reference to the unaudited consolidated management accounts and financial information of the Group for the six months ended 30 June 2026, as well as other information currently available to the Board. Such information as well as the unaudited consolidated management accounts of the Group have not been reviewed by the auditor of the Company or the audit committee of the Board. As the Company is still in the process of finalising its interim results for the six months ended 30 June 2026, the actual interim results for the six months ended 30 June 2026 may be different from the information set out in this announcement. Further details of such interim results will be included in the Company's interim results announcement, which is expected to be published by the end of August 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
West China Cement Limited
Zhang Jimin
Chairman

Hong Kong, 7 August 2026

As at the date of this announcement, the executive Directors are Mr. Zhang Jimin, Mr. Cao Jianshun, Ms. Wang Rui and Mr. Chu Yufeng, the non-executive Directors are Mr. Ma Zhaoyang, Mr. Wang Manbo and Mr. Wang Zhixin, and the independent non-executive Directors are Mr. Lee Kong Wai, Conway, Mr. Zhu Dong, Mr. Tam King Ching, Kenny, Mr. Lau Ka Keung and Mr. Feng Tao.