

RNS Number : 5092J
West China Cement Limited
31 March 2010

West China Cement

Result of AGM and Hong Kong Share Registration Guide

31 March 2010

The Company is pleased to announce that all resolutions proposed at its Annual General Meeting, held earlier today, were duly passed by shareholders. As a result, the Hong Kong Stock Exchange ("HKEx") listing process remains on schedule.

Certain of the approved resolutions relate to the proposed listing of the Company on the HKEx (the "HKEx Listing"), including a de-listing of the Company from AIM (the "De-Listing") to take place at the same time as the HKEx Listing. These resolutions are conditional on the HKEx Listing taking place, and the Directors expect that the HKEx Listing and the De-Listing will take place on or around 24 May 2010.

The expected date of the De-Listing and the HKEx Listing set out above is the earliest expected date and is subject to change. The timing of the De-Listing is contingent on the HKEx Listing. In the event that these dates are revised, the Company will make an appropriate announcement and the final dates will be confirmed not less than ten clear business days in advance of the relevant date.

Assuming that the application for the HKEx Listing is successful, the Company will set a Record Date that will be approximately ten days before trading commences on the HKEx. Shareholders will be advised of the Record Date as soon as is practicable. HKEx registered shares will be sent out to shareholders to their address as set out on the shareholder register on the Record Date.

A letter shall be sent to shareholders later today setting out some procedures to guide investors in their registration of West China Cement shares as Hong Kong shares (the "Shareholder Letter").

If shareholders would like for their shares to be available for trading on the first day of trading on the HKEx, these shares need to be registered with a broker who is able to trade in the Hong Kong market via their Nominees and/or Global Custody Agent.

Alternatively, shareholders could opt to receive the shares in certificate form, although to be able to trade the shares on the HKEx shareholders would need to lodge their shares with a broker able to trade on the HKEx. This process could take a period of time and could delay shareholders' ability to trade their shares on the HKEx.

The Shareholder Letter includes a form for shareholders to notify Computershare Jersey of any address changes and Computershare will need to receive the Shareholder Letter signed by the registered holder before the Record Date.

The Board recommends that, prior to the record date, shareholders either:

1. instruct their broker to register their shares in the name and address of their Hong Kong recognised nominee or global custody agent (if they have one); or
2. transfer their shares to a broker who is able to transact on the HKEx and ask them to register the name and address of their Hong Kong recognised nominee or global custody agent with Computershare. The Shareholder Letter includes a list of brokers who are able to hold and transact shares on the HKEx, although it is recognised that many UK brokers are also able to do this; or
3. opt to receive their shares in certificate form and change their registered details to their own name and address. Once shareholders have received the share certificate, they will need to lodge the certificate with a broker for trading on the HKEx. It is noted that this method may result in delays in receiving the share certificates from Hong Kong and subsequent delays in lodging the shares with a broker.

Further information and a copy of the Shareholder Letter may be found at www.westchinacement.com.

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