RNS Number: 9365K

West China Cement Limited

28 April 2010

West China Cement Limited ("WCC" or the "Company")

**HKEx Listing Update** 

References are made to the announcement of the Company dated 10 February 2010 and the circular of

the Company dated 5 March 2010 in relation to the Company's proposed delisting of the Company from

AIM (the "De-Listing"). West China Cement is pleased to provide updates on the progress of the Delisting

and updated timetable for the Delisting.

At the Company's AGM held on 31 March 2010, resolutions were approved by shareholders in relation to

the proposed listing (the "HKEx Listing") of the shares of the Company on the Main Board of The Stock

Exchange of Hong Kong Limited (the "HKEx"), including the De-Listing to take place at the same time as

the HKEx Listing. The Delisting is conditional on the HKEx Listing taking place. The HKEx Listing and the

De-Listing are now expected to take place on or around 18 June 2010.

The expected date of the De-Listing and the HKEx Listing set out above is the earliest expected date and

is subject to change. The timing of the De-Listing is contingent on the HKEx Listing. The HKEx Listing is

subject to, amongst other things, the approval of the listing sub-committee of the board of directors of the

HKEx. The Company will make further announcement in the event that there is any change to the

expected timetable set out in this announcement and the final dates will be confirmed not less than ten

clear business days in advance of the relevant date.

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