

RNS Number : 9367K
West China Cement Limited
28 April 2010

West China Cement Limited ("WCC" or the "Company")

Share Transfer

28 April 2010

West China Cement Limited ("WCC" or the "Company") announces that it has received notifications from Lili Zhang and Zhaoyang Ma regarding the transfer of ordinary shares of 10p each ("Ordinary Shares") in the Company.

The Company was informed that, on 26 April 2010, Lili Zhang and Zhaoyang Ma transferred the following Ordinary Shares as follows:

- 2,830,189 Ordinary Shares, representing 4.30% of the Company's issued share capital, from Lili Zhang to Central Glory Holdings Limited, a company wholly owned by Lili Zhang, at total consideration of GBP1.00, off market
- 4,273,599 Ordinary Shares, representing 6.49% of the Company's issued share capital, from Zhaoyang Ma to Techno Faith Investments Limited, a company wholly owned by Zhaoyang Ma, at total consideration of GBP1.00, off market

There is no change to either Lili Zhang's or Zhaoyang Ma's beneficial interest in the Company, which following this notification remains at 2,830,189 Ordinary Shares and 4,273,599 Ordinary Shares respectively.

At the Company's AGM held on 31 March 2010, resolutions were approved by shareholders in relation to the proposed listing (the "HKEx Listing") of the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the "HKEx"), including a de-listing of the Company from AIM (the "De-Listing") to take place at the same time as the HKEx Listing. The Delisting is conditional on the HKEx Listing taking place, and the Directors expect that the HKEx Listing and the De-Listing will take place on or around 18 June 2010.

The expected date of the De-Listing and the HKEx Listing set out above is the earliest expected date and is subject to change. The timing of the De-Listing is contingent on the HKEx Listing. The HKEx Listing is subject to, amongst other things, the approval of the listing sub-committee of the board of directors of the HKEx. The Company will make further announcement in the event that there is any change to the expected timetable set out in this announcement and the final dates will be confirmed not less than ten clear business days in advance of the relevant date.

For further information, please contact:

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